**INTEREST RATES MARKET NOTICE = REVISED**

**Date: 19 September 2016**

**Subject:** New Financial Instrument Listing

***(THE SA NATIONAL ROADS AGENCY SOC LIMITED –“HWF09”)***

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The JSE Limited has granted a listing to **THE SA NATIONAL ROADS AGENCY SOC LIMITED** on Interest Rate Market with effect from 19 September 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** HWF09

**Nominal Issued** R 988,000,000.00

**Issue Price** 100%

**Coupon** 8.788% (3 Month JIBAR as at 19 September 2016 of 7.358 % plus 143bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 19 September 2019

**Books Close** 9 March, 9 June, 9 September, 9 December

**Interest Payment Date(s)** 19 March, 19 June, 19 September, 19 December

**Last Day to Register** By 17:00 on8 March, 8 June, 8 September, 8 December

**Issue Date** 19 September 2016

**Date Convention** Following

**Interest Commencement Date** 19 September 2016

**First Interest Payment Date** 19 December 2016

**ISIN No.** ZAG000139502

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/HWF09%20Pricing%20Supplement%2020160919.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/HWF09%20Pricing%20Supplement%2020160919.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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